

13 June 2014

Michelmersh Brick Holdings plc
(“Michelmersh” or the “Company”)

Block Listing Application

The Company announces that an application has been made to the London Stock Exchange for a block listing of securities in respect of 550,000 ordinary shares of 20 pence each (the “New Ordinary Shares”) to be admitted to AIM. These New Ordinary Shares will be issued from time to time pursuant to the exercise of options under the Company’s 2011 Save As You Earn and 2004 Group Share Option Plan schemes.

New Ordinary Shares issued under the block listing will rank pari passu in all respects with the existing ordinary shares of the Company. It is expected that admission will become effective on 19 June 2014 (“Admission”). The Company will notify the market of the balance under this block listing facility on a six monthly basis following Admission.

As at today there are 80,829,212 ordinary shares in issue. No shares are held in treasury and so the total number of current voting rights is therefore 80,829,212. The Company will notify on a monthly basis when there are changes to the issued share capital, and these monthly figures may be used by shareholders as the denominator for the calculation by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company.

For further information please contact:

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