

Michelmersh Brick Holdings plc (the "Company")

Exercise of Options

The Company has allotted and issued 19,735 ordinary shares of 20 pence each ("Ordinary Shares") in the capital of the Company following the exercise of options. The Company has made application for the 19,735 new ordinary shares of 20 pence each to be admitted to trading on AIM. Admission is expected to occur on 26 March 2014.

Following Admission, the Company shall have 80,829,212 Shares in issue, each with voting rights, which figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Service Authority's Disclosure and Transparency Rules. The Company does not hold any Shares in Treasury.

20th March 2014

For further information please contact:

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