

4 June 2019

Michelmersh Brick Holdings PLC

(“Michelmersh” or the “Company”)

Scrip Share Reference Price

Michelmersh Brick Holdings PLC (AIM: MBH.L), the specialist brick manufacturer, today announces the reference price of a new ordinary share under the scrip dividend alternative proposed for the final dividend of 2.14 pence per ordinary share of 20 pence each (“Ordinary Share”) as approved by shareholders at the Annual General meeting of the Company on 14 May 2019.

The reference price of a new Ordinary Share under the scrip dividend alternative for has been set at 95.90 pence (the “Scrip Reference Price”).

The Scrip Reference Price was calculated from the average of the middle market quotations on the London Stock Exchange, as derived from the Official Daily List, during the five dealing days beginning on 23 May 2019. Additional information on the scrip dividend can be found on the Company's website: www.mbhplc.co.uk

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About Michelmersh Brick Holdings PLC:

Michelmersh Brick Holdings PLC is a business with seven market leading brands: Blockleys, Carlton, Charnwood, Freshfield Lane, Michelmersh, Hathern Terra Cotta and Floren. These divisions operate within a fully integrated business combining the manufacture of clay bricks and pavers. The Group also includes a landfill operator, New Acres Limited, and seeks to develop future landfill and development opportunities on ancillary land assets.

Established in 1997 the Company has grown through acquisition and organic growth into a profitable and asset rich business, producing over 100 million clay bricks and pavers per annum. Michelmersh currently owns most of the UK's premium manufacturing brands and is a leading specification brick and clay paving manufacturer.

Michelmersh strives to be a well invested, long term, sustainable, environmentally responsible business. Opportunity, training and security for all employees, whilst meeting the needs of stakeholders are at the forefront of everything we do. We aim to lead the way in producing some of Britain's premium clay products and enhancing our environment by adding value to the architectural landscape for generations to come.

We are Michelmersh Brick Holdings PLC: we are "Britain's Brick Specialist".

Please visit the Group's websites at: www.mbhplc.co.uk and www.bimbricks.com